

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
JCK LEGACY COMPANY, <i>et al.</i> ,	:	Case No. 20-10418 (MEW)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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**ORDER GRANTING SUCCESSOR GUC RECOVERY TRUSTEE’S
MOTION FOR APPROVAL OF PLAN OF DISTRIBUTION
OF GUC RECOVERY TRUST ASSETS**

Upon the motion of Yale Scott Bogen (the “**Successor GUC Recovery Trustee**”), as successor trustee of the JCK Legacy GUC Recovery Trust (the “**Motion**”), for entry of an order pursuant to sections 105(a) and 1142(b) of the Bankruptcy Code and Bankruptcy Rule 3020(d) (a) approving the Distribution Plan, (b) authorizing a distribution of the GUC Recovery Trust Assets to the Recovering Beneficiaries; (c) authorizing, but not directing, one or more distributions of the GUC Recovery Trust Assets; and (d) authorizing the Successor GUC Recovery Trustee to take all other actions necessary or appropriate to effectuate distributions to the Recovering Beneficiaries; and the Court having jurisdiction under 28 U.S.C. §§ 157 and 1334 to consider the Motion and relief requested; and the Motion and relief requested being a core proceeding under 28 U.S.C. § 157(b)(2); and venue being proper before this Court under 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no other notice is needed; and such relief being in the best interests of the

¹ The Debtors in these chapter 11 cases and the last four characters of each Debtor’s tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Successor GUC Recovery Trustee’s service address for purposes of these chapter 11 cases is: 500 E, Broward Blvd. Suite 1700 Fort Lauderdale, Florida 33394.

Debtors' estates and their creditors, and the GUC Recovery Trust²; and the Court having considered all papers submitted; and for good cause shown;

It is hereby **ORDERED** that:

1. The Motion is **GRANTED** to the extent set forth therein.
2. The Distribution Plan is **APPROVED**.
3. The Successor GUC Recovery Trustee is authorized to make distributions to Holders of Allowed General Unsecured Claims who will receive distributions of their *pro rata* share of the GUC Recovery Trust Assets of \$50.00 or more.
4. Holders of Allowed Second Lien Term Loan Claims shall not receive a distribution from the GUC Recovery Trust Assets.
5. The Successor GUC Recovery Trustee is authorized, but not directed, to make one or more distributions of the GUC Recovery Trust Assets to the Recovering Beneficiaries.
6. The Successor GUC Recovery Trustee is authorized to donate any remaining GUC Recovery Trust Assets to the Honorable Tina Brozman Foundation for Ovarian Cancer Research.
7. The Successor GUC Recovery Trustee is authorized to take all other actions necessary or appropriate to effectuate distributions to the Recovering Beneficiaries, without prejudice of the Successor GUC Recovery Trustee to seek further approval from the Court for any issue relating to distribution of the GUC Recovery Trust Assets.

² Capitalized terms used and not otherwise defined herein shall have the meaning ascribed to them in the Motion.

8. The Court shall retain jurisdiction over any matter arising from or related to the implementation of this Order.

Dated: September 11, 2024
New York, NY

s/Michael E. Wiles
Honorable Michael E. Wiles
United States Bankruptcy Judge